



1700, 500 - 4th Ave. S.W.
Calgary, AB T2P 2V6

Pursuant to a plan of arrangement (the "Arrangement") involving Sonde Resources Corp. ("Sonde"), Marquee Energy Ltd. ("Marquee"), 1771538 Alberta Ltd. ("NumberCo") and the shareholders of Sonde, Marquee through a series of transactions acquired a majority of the western Canadian assets of Sonde (the "Acquired Assets") on December 31, 2013.

Immediately prior to the effective time of the Arrangement, Sonde transferred the Acquired Assets to NumberCo, a direct wholly-owned subsidiary of Sonde, pursuant to an agreement between Sonde and NumberCo. The shares of NumberCo were subsequently acquired by Marquee pursuant to the Arrangement.

On January 1, 2014, Marquee and NumberCo amalgamated and will continue as:

Marquee Energy Ltd.
1700, 500 – 4th Avenue S.W.
Calgary, Alberta
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As a result of the foregoing transactions, Marquee now holds the Acquired Assets. A copy of the Amalgamation Certificate is available on our website a www.marquee-energy.com.

Steven W. Bradford
Vice President, Land

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